O'KEEFE & SULLIVAN

BY COURIER

The Supreme Court of Newfoundland and Labrador
223 Duckworth Street,
St. John's, NL
A1C 5M3

04 September 2025

To the Court Registry and Electronic Service List attached as **Schedule "A":**

Re: Filing by Ocean View Farms Ltd. under s.11 of the *Companies Creditors Arrangement Act* R.S.C., 1985 (the "CCAA")

We represent Ocean View Farms Limited (the "**Applicant**") in its application for CCAA protection. Please find the following documents enclosed with this letter:

1. Notice of Application seeking CCAA relief;
2. Draft Initial Order;
3. Redline of Draft Initial Order against the Ontario Model Order;
4. Affidavit of Richard Walsh, Applicant's Director;
5. Draft Sealing Order; and
6. Memorandum of Fact and Law of the Applicant.

Please be advised that these have been circulated to the secured creditors by email.

PLEASE NOTE: We are seeking the earliest available date for First Day hearing. We have two CCAA matters before the Court next week and respectfully request that this matter be scheduled with the same, leaving the discretion to the court administration.

Regards,

Megan Taylor

MEGAN TAYLOR
mtaylor@okeefesullivan.com
MT/sm
Enclosures

SERVICE LIST

Ocean View Farms Limited (the "**Applicant**" or "**OVFL**")

PARTY	CONTACT
Ocean View Farms Limited Farm Road P.O. Box 108 Bay Bulls NL, A0A 1C0 **Applicant**	**O'Keefe & Sullivan** 80 Elizabeth Ave., Suite 202 St. John's, NL, A1A 1W7 **Counsel for the Applicant** **Darren D. O'Keefe** Email: dokeefe@okeefesullivan.com **Megan Taylor** Email: mtaylor@okeefesullivan.com
S.R. Stack & Company (2023) Ltd. Suite 101, Regatta Plaza II 84-86 Elizabeth Ave., St. John's, NL, A1A 1W7 **Proposed Monitor**	**Sean R. Stack** Email: sean@srstack.ca
Resolve Advisory Services Ltd. **Proposed Chief Restructuring Officer for the Applicants**	**David Boyd** Email: davidboyd@resolveadvisory.ca **Chris Brown** Email: chrisbrown@resolveadvisory.ca
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The Bank of Nova Scotia 10 Wright Boulevard Stratford, ON, N5A 7X9 **The Bank of Nova Scotia** Pejavar, Anuradha Lending Services Commercial Banking 4715 Tahoe Boulevard	**Cox & Palmer** 235 Water Street, Suite 1100 St. John's, NL, A1C 1BC **Counsel for Bank of Nova Scotia** **Mark Russell**

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Town of Bay Bulls 2 Southside Road P.O. Box 70 Bay Bulls, NL A0A 1C0	Email: info@townofbaybulls.com
Workplace NL P.O Box 9000 St. John's, NL A1A 3B8	**Jennifer Langdon** Email: jennifer.langdon@workplacenl.ca
Office of the Superintendent of Bankruptcy Canada Maritime Centre 1505 Barrington Street, 16th Floor Halifax, NS B3J 3K5	Email: osbccaa-laccbsf@ised-isde.gc.ca
Truro Agromart Limited 547 Onslow Road Upper Onslow, NS, B6L 5L3	Email: office@truroagromart.ca
Atlantic Provinces Department of Justice Legal Services Division Atlantic Regional Office Suite 1400, Duke Tower 5251 Duke Street Halifax, Nova Scotia B3J 1P3	**Atlantic Canada** Email: AGC_PGC_ARO-BRA@JUSTICE.GC.CA

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