S.R. STACK & COMPANY LTD.
LICENSED INSOLVENCY TRUSTEE

September 17, 2025 **Court No. 2025 01G 4683**

NOTICE TO CREDITORS

OCEAN VIEW FARMS LIMITED

In the Matter of an Application Pursuant to the
Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36 as amended

TAKE NOTICE that Ocean View Farms Limited (the "Company") made an application for creditor protection under the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36 as amended ("CCAA") and an order (the "Initial Order") was granted by the Honourable Justice MacDonald of the Supreme Court of Newfoundland and Labrador in Bankruptcy and Insolvency (the "Court") on September 11, 2025. Pursuant to the Initial Order, S.R. Stack & Company (2023) Ltd., a Licensed Insolvency Trustee, was appointed by the Court as monitor (the "Monitor"). In accordance with s. 23(1)(a) of the CCAA and the Initial Order, the Monitor has established a case management website for these CCAA proceedings: www.srstack.ca/oceanview (the "Website")

A copy of the Initial Order, materials filed by the Company and other parties as well as the reports of the Monitor has been made available on the Website. Creditors and stakeholders are encouraged to review the Website for these filings, as well as throughout the CCAA proceedings for any further updates and Court filings.

STAY OF PROCEEDINGS

The Initial Order granted the Company various relief, including but not limited to, imposing an initial stay of proceedings against the Company and its assets until September 21, 2025 (the "Stay Period"). The Stay Period may be extended by the Court throughout these CCAA proceedings. The Company will be seeking an extension of the Stay Period at a hearing scheduled for September 22, 2025 with the intention of providing the Company an opportunity to develop a restructuring plan for the benefit of the Company's creditors. Pursuant

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to the Initial Order, the Company is to continue to carry on business in a manner that is commercially reasonable and for the preservation of its business and assets.

During the Stay Period, all parties are prohibited from commencing or continuing legal action against the Company and all rights and remedies of any party against or in respect of the Company or their assets are stayed and suspended, except with the written consent of the Monitor and the Company, or with leave of the Court.

Please be advised that the Initial Order prohibits the termination of any services provided to the Company during the Stay Period. Please contact either the Monitor or the Company to discuss any concerns regarding future services being provided.

As of the date of this notice, the Court has not granted a claims procedure. Creditors are not required to file a proof of claim with the Monitor at this time.

MONITOR'S CONTACT INFORMATION

Contact information for the Monitor and its representative can be found below:

S.R. Stack & Company (2023) Ltd.
Suite 101, Regatta Plaza II
84-86 Elizabeth Avenue
St. John's, NL A1A 5L7
Attn: Sean Stack

Phone: 709-221-5500
Email: sean@srstack.ca
Website: www.srstack.ca/oceanview

Sincerely,

S.R. Stack & Company (2023) Ltd.
In its capacity as Monitor in the CCAA proceedings of
Ocean View Farms Limited

Sean Stack, MBA, CIRP, LIT
President