Ocean View Farms Ltd – Tender Form

S.R. Stack & Company (2023) Ltd. (the **Monitor)**
In its capacity as Court Appointed Monitor of **Ocean View Farms Limited** *(*the **Company**)
84-86 Elizabeth Ave.
Suite 101, Regatta Plaza II
St. John's, NL A1A 1W7

Attention: Sean Stack

_____
NAME OF BIDDER

_____
ADDRESS OF BIDDER

_____
TELEPHONE NUMBER OF BIDDER **FAX NUMBER OF BIDDER**

_____
EMAIL ADDRESS OF BIDDER

1. I, the Bidder hereby submit this Bid and the submitted Asset Purchase Agreement, as provided by the Monitor on its website here srstack.ca/oceanview for the purchase of the Companies' right, title and interest in certain Property of the Company. The parties acknowledge that this tender form is intended to provide a summary of the Bid and that details will be as outlined in the submitted Asset Purchase Agreement referenced above.

2. Please indicate the nature of your bid, on the context of the options contemplated in the SISP:

Parcels of Assets	**"X" all that apply**
A. Sale of Business (operation of a dairy farm)	
a. all	
b. portions of the business	
B. Investment, restructuring recapitalization, refinancing or other form of reorganization of the Company	
C. Sale of the Property	
a. all	
b. portions of the Property	

3. Bid for asset pool as follows, indicate NA for asset classes that do not form part of your bid:

Assets	**Bid Amount**
A. En-bloc bid for all assets of Ocean View Farms Limited	

Individual Parcels of Assets	**Bid Amount**
B. Shares in NL Dairy Co-op	
C. Quota	
D. Land	
E. Farm only assets, excluding shares in Co-Op	
F. Equipment	
G. Other – provide description below or in an addendum to this tender form	
Total Bid	

4. Enclosed is the Bidder's certified cheque, bank draft, or evidence of wire transfer payable to S.R. Stack & Company (2023) Ltd. - in Trust for Ocean View Farms Limited, in the amount of $_____ (10% of the purchase price), being a cash deposit.

5. The Bidder represents to the Monitor and Company that the Bidder _____ (insert is or is not) a non-eligible person as defined in the *Investment Canada Act*.

6. The amount tendered is exclusive of Federal, Provincial or Municipal taxes, levies, and fees, which shall be payable by the Purchaser, where applicable, on the Property.

DATED at _____, this _____ day of _____, 2026.
(City or Town) (Date) (Month)

_____
PRINT NAME OF BIDDER

Per: _____

Per: _____